

The BIOMASTER Project: Biomethane Use in Transport

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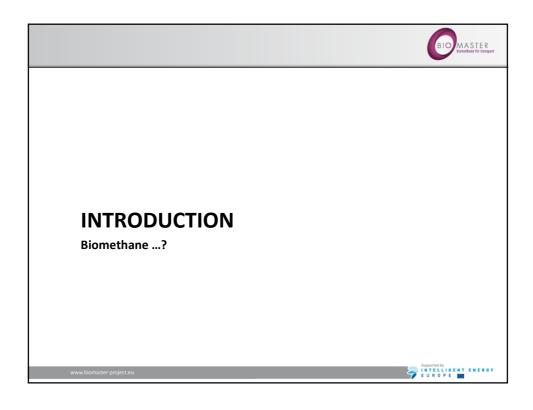
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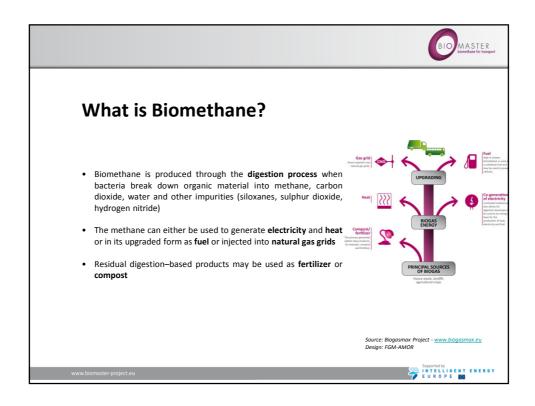


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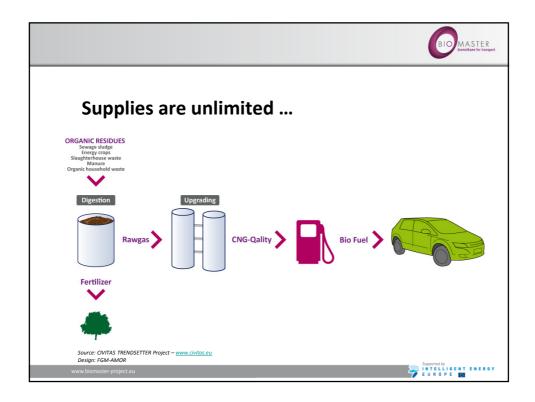


Why Biomethane?

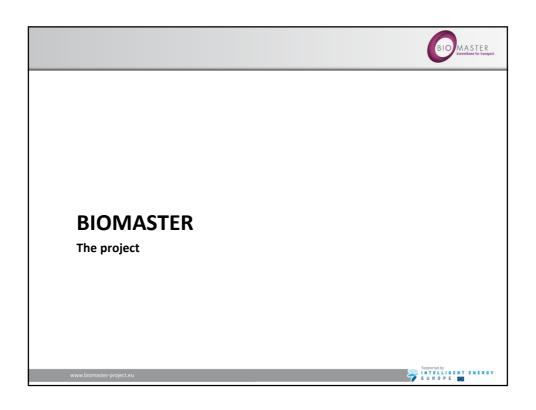
- Diverse, abundant and self-supplying feedstock: sewage sludge, municipal bio-waste, waste and crops from the agro-food sector $% \left(1\right) =\left(1\right) \left(1\right) \left($
- Unique combination of low-carbon, low-emissions, low-noise transport
- Biogas production to improve environmental efficiency of waste treatment processes
- High productivity per hectare of biogas from crops, decreasing competition for arable land
- Upgraded biogas **similar to natural gas**:
 CNG infrastructures and vehicles can be used

 - Natural gas can be complementary in security of supply
 Upgraded biogas can be injected in and transported by the natural gas grids











Project Summary

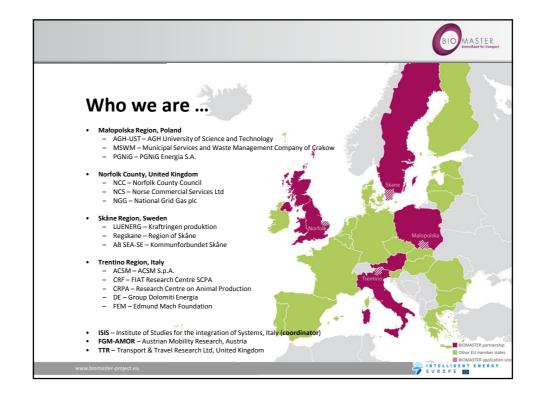


BIOMASTER is a project of the Intelligent Energy Europe Programme

- •17 partners, 5 Country members, 4 application sites
 Małoposka Region (PL)

 - Norfolk County (UK)
 - Skåne Region (SE)
 - Trentino (IT)
- •36 months duration (01 May 2011 30 April 2014)
- •Around EUR 1.700.000,00 EU co-funding
- •Uptake of biomethane production, distribution and use in vehicles
- "Waste-to-wheel" partnership, with set-up of local networks
- •Studies, analysis, training, seminars, conferences, dissemination, publications, events, meetings







Małopolska, Poland



About Małopolska

Małopolska is a region in southern Poland with an area of **15,108 km²** and **3,267,731** inhabitants. The region's economy includes high technology, banking, chemical and metallurgical industries, coal, ore, food processing, and spirit and tobacco industries. The most industrialised city is Kraków, which is also the capital of Małopolska.

Activities within BIOMASTER are ...

- •Guidelines on methods and sources of biogas production & upgrading
- •Feasibility study analysing the financial, technological economic, environmental and safety conditions to inject biomethane into the gas grid
- •Fleet development strategy to reach new vehicles adapted for the use of biomethane and use of biomethane in the vehicles currently powered by CNG
- •Set up of regional and national network

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Norfolk County, United Kingdom

About Norfolk

Norfolk is a low-lying county in the East of England. The county town is Norwich. Norfolk is the fifth largest ceremonial county in England, with an area of **5,371** km² and **850,800** inhabitants. Over 20% of employment in the county is in the agriculture and food industries.

Activities within BIOMASTER are ...

- Study on the design, finance, supply, site selection, and planning requirements to include a biogas production plant at waste processing centres
- Guide for farmers/landowners, aimed at preparing them to take advantage of market opportunities that may arise
- Feasibility study on the scope of the grid injection equipment and the connecting pipeline
- Engineering design study of the planned installation.
- Fleet development strategy to reach new vehicles adapted for the use of biomethane and use of biomethane in the vehicles currently powered by CNG
- Set up of regional and national network





Skåne, Sweden

About Skåne

Skåne (Scania) is the southernmost province of Sweden with an area of 10,939 km² and 1,228,815 inhabitants. Malmö is administrative centre of Skåne County. There 45 biogas plants in operation and about 33% of biogas is upgraded to biomethane. It is injected to the natural gas grid at 5 injection points and mostly dedicated for transport use. There are 25 public filling stations and some 15 bus depots stations. About 5,000 personal cars and 700 buses run either on pure biomethane or mixed biomethane/natural gas.

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Activities within BIOMASTER are ...

- Business models for 6 future biogas plants in the region
- Business plan on modalities to inject biomethane into the regional or national gas grid both on a small versus large scale
- Analysis and suggestion of the potential to develop the gas filling infrastructure and also the developing a strategy on how to build new gas filling stations the coming years
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- Suggesting a temporary national legal framework enabling the use of biomethane in dual fuel biomethane vehicles such as heavy trucks and tractors
- Define a public procurement strategy for biomethane vehicles
- Set up of regional and national biogas and biomethane network

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Trentino, Italy

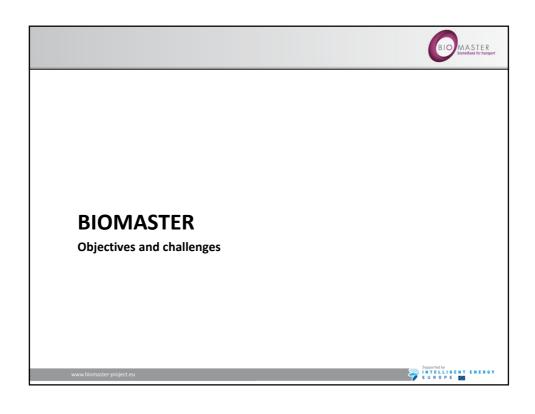
About Trentino

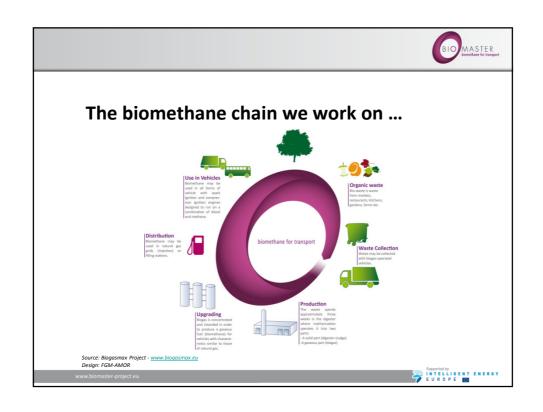
Trentino, with its capital Trento, is an autonomous province of Italy with an area of 6,207 km² and 533,394 inhabitants (year 2012). The province is divided into 217 municipalities. Agriculture and tourism are key activities. Currently there are 5 biogas plants in operation and another one under construction (all for CHP). In Trentino 85% is covered by the gas grid, there are 7 CNG filling station, 14 CNG buses (in Trento) and 3,000 CNG private vehicles (for Trentino and Alto Adige).

Activities within BIOMASTER are ...

- Feasibility study to evaluate the best technology, planning, financing and location
 of one anaerobic digestion facility on the local site
- Business plan on modalities to inject biomethane into the regional or national gas grid both on a small versus large scale
- Analysis of the different uses of biomethane that would be produced
- Evaluation of the technological, economical and safety aspects of a local filling station
- Set up of regional and national network









Our ambitions are ...

- To prove biomethane for transport as operational and viable option in spite of the existing regulatory and fiscal barriers
- To overcome the impasse by bringing the key components of the biomethane chain into a joint initiative, stimulating investments, removing non-technological barriers and mobilising actions for biomethane uptake



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The targets towards we work ...

- Boost the biomethane economy and identify solutions to the common barriers in the view to implement practical action plans
- Contribute to strategic energy security, renewable energy, environmental and harmonization targets
- Conduct an initial market assessment to identify the current technical, economic and social barriers to the development of biomethane market
- **Define** a common platform as a basis for widespread market development of biomethane as a renewable transport fuel
- **Evaluate** environmental and economic processes and impacts to assess the cost-effectiveness of biomethane market
- Disseminate the project findings to the main target groups and the key actors of the biomethane chain and potential multipliers





Challenges to work on ...

EU Level

- Directive 2009/28/EC: 10% of transport fuel from renewable sources
- Need for European biomethane standards
- Promote and facilitate injection of biomethane into natural gas grid
- Waste Framework Directive, Water Framework Directive, Nitrate Directive (and legislation on bio-waste with possible EU Directive)
- Digestate to replace artificial fertilisers

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Challenges to work on ...

Local and National Level

- Avoid market distortion of green certificates system for power and heat
- Legislation to secure **investments** for production, refuelling infrastructure, etc.
- Simplified permissions for building of biogas plants and connection with the gas grid
- Economic incentives for vehicles and fuels
- Security of energy supply from local resources instead of fossil fuel dependency and import
- Increase and optimise the bio-waste collection, treatment and recycling
- Adapt/build gas grid for injection and increase gas filling stations





Challenges to work on ...

Business Level

- Improve range and energy efficiency of gas vehicles (storage and engine)
- Increase availability of vehicle models
- Investments in driver trainings for gas vehicles
- Higher frequency of vehicle maintenance
- Comprehensive service contract for vehicles





We try to tackle these challenges by ...

- Commitment of a "waste-to-wheel" partnership along the biomethane chain within the project
- Set-up of **networks** by involving additional local and national stakeholders beyond the official partners
- Addressing

 Potential for total **production** and **use**
- Available distribution modalities (with special focus on biomethane grid injection)
 Legal, organisational and financial barriers





What we want to achieve ...

- 4 detailed feedstock assessments, action plans for biogas production and upgrading, strategies for residual product management and strategies to boost biomethane use in vehicles
- 4 regional networks established, one in each BIOMASTER site and 4 other regional networks in each partner country
- Additional networks in 5 countries others than the partners ones
- Quantifiable progress towards a cumulative target of:
 - 12 new biomethane production plants in the partner regions
 4 biomethane grid injection points

 - **30** vehicles operating on biomethane
 - **54** new biomethane filling stations





Focus on Regional Networks

- Activities of regional networks in the project sites: regular meetings, regional seminars, national conferences, interaction with other existing networks
- Multiplier effect for the creation of similar networks in other areas of project regional countries (4 X 4 = 16): transfer of information, news and project documents, invitations to events of the project, joint organization of two workshops
- Replication effect with networks in 5 countries others than the partners ones, with organisation of $work shops \ \ as \ kick-off \ step \ and \ visible \ milestone \ for their \ development. \ BIOMASTER \ will \ regularly \ inform$ the main stakeholders in those countries on the activities and results providing them the main products, such as reports, brochures, newsletters, fact-sheets etc.





Results so far ...

- 4 detailed feedstock assessments in the 4 BIOMASTER sites
- 4 regional networks established, one in each BIOMASTER site
- 8 other regional networks in each partner country (1 in Italy, 1 in UK, 4 in Sweden, 2 in Poland)
- 3 rural biogas plants, 1 new public filling station, 652 new CNG personal vehicles (Skåne)
- 1 feasibility study for a biogas plant (Trentino)
- Communication products (newsletters, factsheets, postcard, website, folder).





Whom to contact ...

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